

**Peter Reilly** B.Comm., Q.F.A., G.Dip.F.P., CFP®  
**Certified Financial Planner™**

Peter Reilly has extensive experience in the financial industry. Having previously served with KBC Bank from 1989 to 1998 in Asset and Corporate Finance / Mortgages he has been practicing as an Independent Financial Adviser since 1998 in the area of Financial Planning, Protection, Investments, Pensions, Asset and Personal Finance.

This financial expertise has allowed the firm to offer independent advice and solutions to Businesses, Business Owners, Professionals, Executives, Families, Individuals and the people they live with.

The introduction of a Wealth Management and Lifestyle Financial Planning Service was a natural progression to provide a greater and more meaningful service to clients' needs. This is because Lifestyle Financial Planning is about offering all the experience, expertise, advice, strategies, services, rates, products and savings available to a client to assist them to achieve the financial security, independence and goals they want in their life rather than just the product of choice or need at any one time.

Investment in the best financial planning methodology and technology tools, education, training, procedures and software has provided the platform for a fully comprehensive Lifestyle Financial Planning Service to be used by clients. It now forms the basis for the business and has become an indispensable tool for clients to organise and manage their Wealth with complete confidence and independence.

Working with fellow Professionals in Accounting, Taxation, and Law to help their clients has proven mutually beneficial for all parties, especially the clients themselves. Hosting Seminars and Presentations has become a very relevant part of this work demonstrating valuable methods, strategies and techniques to help people financially achieve Financial Lifestyle and Wealth Management goals.

Peter was educated at Kells CBS, Co. Meath and NUI Galway where he attained a Bachelor of Commerce degree in 1985. He became a Qualified Financial Advisor (Q.F.A.) in 2002 and holds a Graduate Diploma in Financial Planning through U.C.D.

In 2014, Peter successfully completed all exams to be a Certified Financial Planner™, CFP® professional certification, which, internationally, represents the highest level of professional practice in financial planning.



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Peter Reilly t/a Peter Reilly Financial Services is regulated by the Central Bank of Ireland.